

Thai International Trade in July 2025

Thai exports in July 2025 were valued at USD 28,580.7 million (928,342 million Baht), marking the 13th consecutive month of growth, with a robust expansion of 11.0 percent (YoY). Exports of the real sector (excluding gold, oil-related products, and weaponry) grew by 16.6 percent. The continued expansion was supported by strong global import demand ahead of the expiration of the US tariff exemption in August, as importers accelerated orders to mitigate potential cost risks. In addition, the Thai government's commitment to securing a favorable outcome in tariff negotiations with the US, along with readiness to provide support measures for affected exporters, further boosted business confidence. Thai exports expanded across nearly all major industrial product categories. For the first seven months of 2025, exports rose by 14.4 percent, while real sector exports (excluding gold, oil-related products, and weaponry) expanded by 14.5 percent.

Thai exports in July 2025 increased by 11.0 percent to USD 28,580.7 million, while imports rose by 5.1 percent to USD 28,258.6 million, resulting in a **trade surplus** of USD 322.1 million. For the first seven months of 2025, Thai exports increased by 14.4 percent to USD 195,432.6 million, while imports increased by 10.6 percent to USD 195,172.7 million, resulting in a **trade surplus** of USD 259.9 million.

Export Products

Thai exports of agricultural and agro-industrial products expanded by 10.9 percent (YoY), marking the third consecutive month of growth. Agricultural products grew strongly by 21.5 percent, also continuing expansion for the third month, while agro-industrial products contracted slightly by 0.2 percent, the first decline in four months. Key products showing growth included fresh, chilled, frozen, and dried fruits (+107.7%), fresh, chilled, frozen, and processed chicken (+9.8%), pet food (+9.1%), wheat products and other prepared foods (+21.8%), refined sugar (+36.2%), and canned and processed fruits (+12.9%). Conversely, exports of some products declined, including rubber (-19.9%), rice (-16.3%), canned and processed seafood (-3.4%), tapioca products (-12.6%), animal and vegetable oils and fats (-28.5%), and meat and meat preparations (-14.3%). For the first seven months of 2025, exports of agricultural and agro-industrial products expanded by 3.5 percent.

Thai exports of industrial products expanded by 14.0 percent (YoY), marking the sixteenth consecutive month of expansion. Key products showing strong performance included computers, equipment, and parts (+61.0%), rubber products (+9.7%), machinery and parts (+44.1%), electronic integrated circuits (+54.9%), transformers and parts (+19.8%), and plastic products (+28.8%). Conversely, some major products experienced a decline, including petroleum-related products (-24.7%), wood and wood products (-6.4%), radios, televisions, and parts (-17.7%), and semiconductors, transistors, and diodes (-44.0%). For the first seven months of 2025, exports of industrial products increased by 18.5 percent.

Export Markets

- Exports to primary markets increased by 15.3 percent. Growth was recorded in the United States (+31.4%), China (+23.1%), Japan (+7.1%), the European Union (27) (+6.6%), ASEAN (5) (+5.6%), and CLMV (+1.9%).
- Exports to secondary markets rose by 7.7 percent. Key markets with growth included South Asia (+7.1%), the Middle East (+1.4%), Africa (+12.7%), Latin America (+33.7%), Russia and CIS (+26.6%), and the United Kingdom (+17.4%), while exports declined in Australia (-11.5%).
- Exports to other markets declined by 51.7 percent.

Export Prospects

The export outlook for the remainder of 2025 is expected to remain positive following Thailand's success in negotiating a reduction of U.S. import tariffs from 36 percent to 19 percent, bringing the rate closer to that applied to other exporters in the region. This breakthrough eased investor and exporter concerns, reduced competitive disadvantages, and is anticipated to stimulate future investment. The achievement reflects strong collaboration between the public and private sectors, particularly the commitment of the Thai negotiating team, and marks a significant step in strengthening Thailand-US trade and investment relations. Going forward, Thailand will prioritize the development of robust rules of origin verification mechanisms to ensure fair trade, while also implementing targeted support measures for groups affected by the tariff adjustments. Nevertheless, several downside risks warrant close monitoring, including disruptions in border trade with Cambodia due to ongoing conflict, the potential slowdown of future orders as importing countries draw down accumulated inventories, and the deceleration of China's economy, which may dampen demand for Thai exports. To address these risks, the Ministry of Commerce will continue to monitor global trade conditions closely and develop timely response measures, while actively pursuing market diversification and promoting Thai exports in new and emerging markets.

Trade Policy and Strategy Office
Ministry of Commerce
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Thai International Trade Value in July 2025

Unit: Million USD

	Jul 2025	Jan – Jul 2025
Trade Value	56,839.3 +8.0%	390,605.3 +12.5%
Export value	28,580.7 +11.0%	195,432.6 +14.4%
Exports of real sector	25,625.8 +16.6%	173,052.2 +14.5%
Import value	28,258.6 +5.1%	195,172.7 +10.6%
Trade Balance	+322.1	+259.9

Source: Information and Communication Technology Center, Office of the Permanent Secretary, Ministry of Commerce

Top 10 Thai Export Products – July 2025

